Form 144 Filer Information Washington, D.C. 20549

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 144

**FORM 144** 

NOTICE OF PROPOSED SALE OF SECURITIES

PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

### 144: Filer Information

Filer CIK 0001909308
Filer CCC XXXXXXXX
Is this a LIVE or TEST Filing? • LIVE • TEST

Submission Contact Information

Name

Phone

E-Mail Address

## 144: Issuer Information

Name of Issuer

SEC File Number

001-41072

LEVEL 12,
44 MARKET STREET

Address of Issuer

SYDNEY
AUSTRALIA
NSW 2000

Phone

612-7906-8301

Name of Person for Whose Account the Securities are To Be Sold

William Roberts

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer CO-CEO/DIRECTOR

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value		Approximate Date of Sale	Name the Securities Exchange
Ordinary Shares, No Par Value	B. RILEY SECURITIES, INC. 11100 SANTA MONICA BLVD. SUITE 800 LOS ANGELES, CA 90025	1000000	4935000.00	66701526	12/01/2023	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
Ordinary shares		Received directly from the issuer as founder shares	Iris Energy Limited		:	5000000	11/06/2018 Ca	ash

<sup>\*</sup> If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

# 144: Securities Sold During The Past 3 Months

Nothing to Report

# 144: Remarks and Signature

Remarks

The total amount of ordinary shares acquired on November 6, 2018 reflects the (a) 25,000,000-for-1 share split, which was effective on March 25, 2019, and (b) 5-for-1 reverse share split, which was effective on November 4, 2021. The shares being sold are held by the Awassi Capital Trust #1. Mr. Roberts is the sole shareholder of Awassi Capital 1 Pty Ltd (ACN 629 820 499) ("Awassi Capital 1"), which is the trustee for the Awassi Capital Trust #1. As such, Mr. Roberts manages the investments of Awassi Capital 1 and has voting power over the ordinary shares held by the Awassi Capital Trust #1.

Date of Notice

12/01/2023

#### **ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ William Roberts

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)